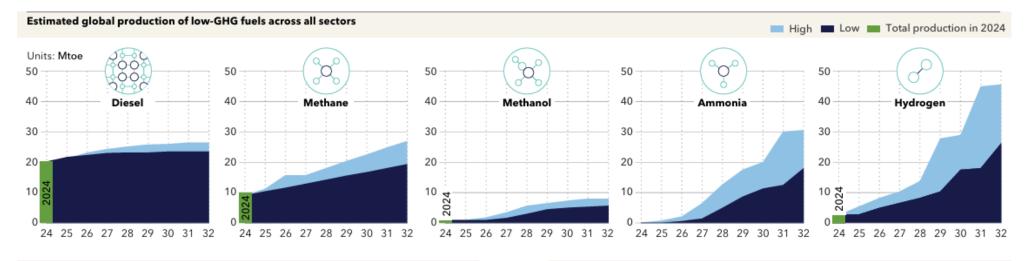
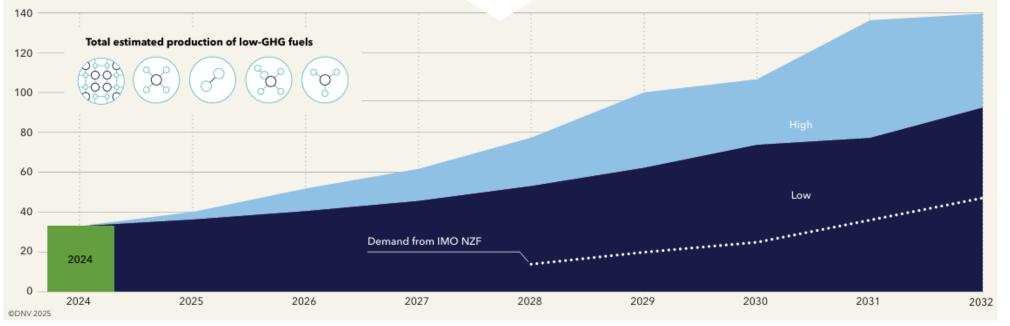


Estimated Global Fuel Production









No. 1 in World's firsts



HAVILA POLLUX
First Cruise Ship sailing World Heritage
fjords emission-free

HÖEGH AUTOLINERS AURORA First ammonia-ready car carrier



AMPERE First electric ferry

NORTHERN PIONEER First CO₂ Carrier



HYDRA

First hydrogen passenger vesel

SOLVANG CLIPPER ERIS
First OCC Ship



YARA BIRKELAND

First all-electric and autonomous container vessel





EU Hub for Green Maritime Innovation







Developing a next-gen power distribution system to streamline green energy use on ships and boost efficiency.







Tackling maritime noise pollution by developing noise reduction technologies and regulatory standards









A scalable, green and sustainable technology for power and heat generation on board ships







Greenhouse Gas Reduction Potentials



Decarbonization solutions that can contribute to reducing a ship's energy consumption and emissions from energy use, and their GHG-reduction potentials



LOGISTICS AND DIGITALIZATION

Speed reduction

Vessel utilization

Vessel size

Alternative routes



HYDRODYNAMICS

Hull coating Hull-form optimization

Air lubrication

Cleaning

5%-15%



MACHINERY

Machinery efficiency improvements

> Waste-heat recovery

Engine de-rating

Battery hybridization

Fuel cells

5%-20%

NET-ZERO FRAMEWORK



ENERGY

LNG, LPG

Biofuels

Electrification

Methanol

Ammonia

Hydrogen

Wind power

Nuclear

0%-100%



AFTER-TREATMENT

Carbon capture and storage

0%-90%

>20%

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Are We Ready for Broad Implementation?

















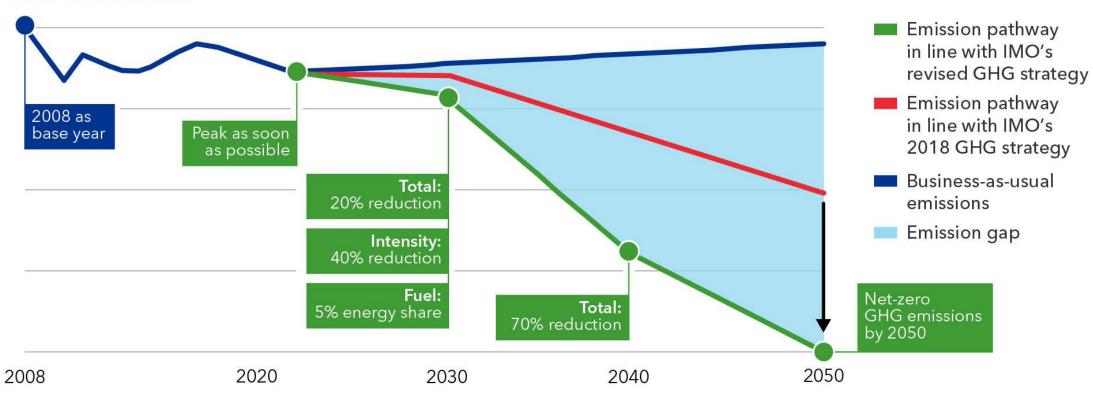






Large Gap – Large Industry Opportunity

Units: GHG emissions



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Total: Well-to-wake GHG emissions; Intensity: CO₂ emitted per transport work; Fuel: Uptake of zero or near-zero GHG technologies, fuels and/or energy sources

